



Free Tax Filing Assistance

E-file your tax return for faster tax refunds with no filing fees

Our free e-file options are the safest, most accurate way to file. The software will guide you through tax preparation as you electronically prepare and file your own personal income tax return at no charge.

What you'll need:

- email address
- copy of last year's tax return or your prior year federal adjusted gross income (FAGI)
- photo ID
- driver license or state-issued non-driver ID (for you and your spouse, if filing jointly)
- birth dates and Social Security numbers for you, your spouse, and your dependents
- proof of income (wages, interest and dividend statements):
 - Forms W-2, 1098, 1099
 - any other documents showing additional income
- Forms 1095-A, B, or C, *Affordable Healthcare Statement*
- information related to any credits you're claiming
- your banking information (the account number and the routing number for your bank, which you can find on a blank check)
- NY529 College Saving Account information (if requesting refund to be distributed)
- Any other tax-related documents.

