Department of Taxation and Finance

New York S Corporation Shareholders' Information Schedule

CT-34-SH

Legal name of corporation	Employer identification number (EIN)

File with Form CT-3-S

Schedule A – Shareholders' New York State modifications and credits (Enter the total amount reported by the New York S corporation on each line. Each shareholder must include their pro rata share of these amounts on their personal income tax return.)

Part 1 – Total shareholder modifications related to S corporation items *(see instructions)*

Additions	1	New York State franchise tax imposed under Article 9-A	1	
	1a	New York taxes imposed under Articles 24-A and 24-B and income taxes imposed by other taxing jurisdictions	1a	
	2	Federal depreciation deduction from Form CT-399, if applicable	2	
	3	Other additions *(file Form CT-225)*	3	
Subtractions	4	Allowable New York depreciation from Form CT-399, if applicable	4	
	5	Other subtractions *(file Form CT-225)*	5	
Other items *(attach explanation)*	6	Additions to itemized deductions	6	
	7	Subtractions from itemized deductions	7	

Part 2 – Total S corporation New York State credits and taxes on early dispositions *(see instructions; file applicable forms)*

START-UP NY tax credits *(see instructions)*

8	START-UP NY business certificate number	8	
9	Year of the START-UP NY business tax benefit period *(enter the year number from 1 to 10)*	9	
10	START-UP NY telecommunication services excise tax credit *(Form CT-640)*	10	
11	Recapture of START-UP NY tax benefits *(Form CT-645)*	11	
12	START-UP NY tax elimination credit tax-free NY area allocation factor *(Form CT-638)*	12	
13	START-UP NY tax elimination credit business allocation factor *(Form CT-638)*	13	

START-UP NY tax elimination credit factors from partnership *(for multiple partnerships attach separate statement; see instructions)*

14	START-UP NY partnership EIN	14	
15	START-UP NY business certificate number *(obtain number from your partnership)*	15	
16	Year of the START-UP NY business tax benefit period *(enter the year number from 1 to 10; obtain number from your partnership)*	16	
17	START-UP NY tax elimination credit tax-free NY area allocation factor *(obtain factor from your partnership)*	17	
18	START-UP NY tax elimination credit business allocation factor *(obtain factor from your partnership)*	18	

Investment tax credits *(see instructions)*

19	Investment tax credit and employment incentive credit *(Form CT-46)*	19	
20	Investment tax credit on research and development property *(Form CT-46)*	20	
21	Investment tax credit for eligible farmers on qualified property *(Form CT-46)*	21	
22	Tax on early dispositions – investment tax credit, retail enterprise tax credit, historic barn credit, investment tax credit on research and development property, or investment tax credit for financial services industry *(Form CT-44 or CT-46)*	22	

Empire zone (EZ) tax credits *(see instructions)*

23	EZ investment tax credit *(Form CT-603)*	23	
24			
25	Recaptured tax credit – EZ investment tax credit or EZ investment tax credit for financial services industry *(Form CT-603 or CT-605)*	25	

Part 2 – Total S corporation New York State credits and taxes on early dispositions *(continued)*

Qualified empire zone enterprise (QEZE) tax credits *(see instructions)*

26	QEZE real property tax credit allowed *(Form CT-606)*	•	**26**	
27	Net recapture of QEZE real property tax credit *(Form CT-606)*	•	**27**	
28	QEZE tax reduction credit employment increase factor *(Form CT-604)*	•	**28**	
29	QEZE tax reduction credit zone allocation factor *(Form CT-604)*	•	**29**	
30	QEZE tax reduction credit benefit period factor *(Form CT-604)*	•	**30**	
	QEZE tax reduction credit factors from partnership *(for multiple partnerships attach separate statement; see instructions)*			
31	QEZE partnership EIN	•	**31**	
32	QEZE employment increase factor *(obtain factor from your partnership)*	•	**32**	
33	QEZE zone allocation factor *(obtain factor from your partnership)*	•	**33**	
34	QEZE benefit period factor *(obtain factor from your partnership)*	•	**34**	

Farmers' school tax credit *(see instructions)*

35	Total acres of qualified agricultural property	•	**35**	
36	Total amount of eligible school district property taxes paid	•	**36**	
37	Total acres of qualified agricultural property converted to nonqualified use	•	**37**	
38	Total acres of qualified conservation property	•	**38**	

Other credits *(file applicable forms)*

39	Recapture of alternative fuels credit *(Form CT-40)*	•	**39**	
40	Credit for employment of persons with disabilities *(Form CT-41)*	•	**40**	
41	Rehabilitation of historic properties credit *(Form CT-238; also see Form CT-34-SH-I regarding project number reporting)*	•	**41**	
42	Recapture of rehabilitation of historic properties credit *(Form CT-238)*	•	**42**	
43	Clean heating fuel credit *(Form CT-241)*	•	**43**	
44				
45	Empire State commercial production credit *(Form CT-246)*	•	**45**	
46	Empire State film production credit for the current year *(Form CT-248)*	•	**46**	
47	Empire State film production credit for the second year *(Form CT-248)*	•	**47**	
48	Empire State film production credit for the third year *(Form CT-248)*	•	**48**	
48a	Recapture of Empire State film production credit *(Form CT-248)*	•	**48a**	
49	Long-term care insurance credit *(Form CT-249)*	•	**49**	
50	Credit for purchase of an automated external defibrillator *(Form CT-250)*	•	**50**	
51	Empire State film post-production credit for the current year *(Form CT-261)*	•	**51**	
52	Empire State film post-production credit for the second year *(Form CT-261)*	•	**52**	
53	Empire State film post-production credit for the third year *(Form CT-261)*	•	**53**	
53a	Recapture of Empire State film post-production credit *(Form CT-261)*	•	**53a**	
54	Excelsior jobs tax credit component *(Form CT-607)*	•	**54**	
55	Excelsior investment tax credit component *(Form CT-607)*	•	**55**	
56	Excelsior research and development tax credit component *(Form CT-607)*	•	**56**	
57	Excelsior real property tax credit component *(Form CT-607)*	•	**57**	
57a	Excelsior child care services tax credit component *(Form CT-607)*	•	**57a**	
58	Recapture of excelsior jobs program tax credit *(Form CT-607)*	•	**58**	
59	Brownfield redevelopment tax credit site preparation credit component *(Form CT-611)*	•	**59**	
60	Brownfield redevelopment tax credit tangible property credit component *(Form CT-611)*	•	**60**	
61	Brownfield redevelopment tax credit on-site groundwater remediation credit component *(Form CT-611)*	•	**61**	
62	Recapture of brownfield redevelopment tax credit *(Form CT-611)*	•	**62**	
63	Brownfield redevelopment tax credit site preparation credit component *(Form CT-611.1)*	•	**63**	
64	Brownfield redevelopment tax credit tangible property credit component *(Form CT-611.1)*	•	**64**	
65	Brownfield redevelopment tax credit on-site ground water remediation credit component *(Form CT-611.1)*	•	**65**	
66	Recapture of brownfield redevelopment tax credit *(Form CT-611.1)*	•	**66**	
67	Brownfield redevelopment tax credit site preparation credit component *(Form CT-611.2)*	•	**67**	
68	Brownfield redevelopment tax credit tangible property credit component *(Form CT-611.2)*	•	**68**	
69	Brownfield redevelopment tax credit on-site ground water remediation credit component *(Form CT-611.2)*	•	**69**	
70	Recapture of brownfield redevelopment tax credit *(Form CT-611.2)*	•	**70**	

Part 2 – Total S corporation New York State credits and taxes on early dispositions *(continued)*

71	Remediated brownfield credit for real property taxes *(Form CT-612)*	•	**71**	
72	Recapture of remediated brownfield credit for real property taxes *(Form CT-612)*	•	**72**	
73	Environmental remediation insurance credit *(Form CT-613)*	•	**73**	
74	Recapture of environmental remediation insurance credit *(Form CT-613)*	•	**74**	
75	Security officer training tax credit *(Form CT-631)*	•	**75**	
76	Economic transformation and facility redevelopment program jobs tax credit component *(Form CT-633)*	•	**76**	
77	Economic transformation and facility redevelopment program investment tax credit component *(Form CT-633)*	•	**77**	
78	Economic transformation and facility redevelopment program job training tax credit component *(Form CT-633)*	•	**78**	
79	Economic transformation and facility redevelopment program real property tax credit component *(Form CT-633)*	•	**79**	
80	Recapture of economic transformation and facilities redevelopment program tax credit *(Form CT-633)*	•	**80**	
81	Taxicabs and livery service vehicles accessible to persons with disabilities credit *(Form CT-236)*	•	**81**	
82	QETC employment credit *(Form DTF-621)*	•	**82**	
83	QETC capital tax credit *(Form DTF-622)*	•	**83**	
84	Recapture of QETC capital tax credit *(Form DTF-622)*	•	**84**	
85	Low-income housing credit *(Form DTF-624)*	•	**85**	
86	Recapture of low-income housing credit *(Form DTF-626)*	•	**86**	
87	Empire state jobs retention program credit *(Form CT-634)*	•	**87**	
88	Recapture of empire state jobs retention program credit *(Form CT-634)*	•	**88**	
89	New York youth jobs program credit *(Form CT-635)*	•	**89**	
90	Alcoholic beverage production credit for beer *(Form CT-636)*	•	**90**	
91	Alcoholic beverage production credit for cider (*Form CT-636*)	•	**91**	
92	Alcoholic beverage production credit for wine (*Form CT-636*)	•	**92**	
93	Alcoholic beverage production credit for liquor containing more than 2%, but not more than 24% alcohol by volume (ABV) *(Form CT-636)*	•	**93**	
93a	Alcoholic beverage production credit for liquor containing more than 24% ABV *(Form CT-636)*	•	**93a**	
94	Alternative fuels and electric vehicle recharging property credit *(Form CT-637)*	•	**94**	
95	Recapture of alternative fuels and electric vehicle recharging property credit *(Form CT-637)*	•	**95**	
96				
97	Real property tax credit for manufacturers *(Form CT-641)*	•	**97**	
98	Recapture of real property tax credit for manufacturers *(Form CT-641)*	•	**98**	
99	Empire state musical and theatrical production credit *(Form CT-642)*	•	**99**	
100	Hire a veteran credit *(Form CT-643)*	•	**100**	
101	Workers with disabilities tax credit *(Form CT-644)*	•	**101**	
102	Employee training incentive program tax credit *(Form CT-646)*	•	**102**	
103	Farm workforce retention credit *(Form CT-647)*	•	**103**	
104	Life sciences research and development tax credit *(Form CT-648)*	•	**104**	
105	Farm donations to food pantries credit *(Form CT-649; also see Form CT-34-SH-I regarding additional informational reporting)*	•	**105**	
106	Empire State apprenticeship tax credit *(Form CT-650)*	•	**106**	
107	Recovery tax credit *(Form CT-651)*	•	**107**	
108	Employer-provided childcare credit *(Form CT-652)*	•	**108**	
109	New York City musical and theatrical production tax credit *(Form CT-654)*	•	**109**	
110	Empire State digital gaming media production credit *(Form CT-660)*	•	**110**	
111	Farm employer overtime credit *(Form CT-661)*	•	**111**	
112	Commercial security credit *(Form CT-663)*	•	**112**	
113	Recapture of commercial security credit *(Form CT-663)*	•	**113**	
114	Newspaper and broadcast media jobs credit *(Form CT-665)*	•	**114**	
115	Recapture of newspaper and broadcast media jobs credit *(Form CT-665)*	•	**115**	

Part 2 – Total S corporation New York State credits and taxes on early dispositions *(continued)*

116	Empire State independent film production credit *(Form CT-667)*	**116**		
117	Recapture of Empire State independent film production credit *(Form CT-667)*	**117**		
118	Semiconductor research and development credit *(Form CT-668)*	**118**		
119	Recapture of semiconductor research and development credit *(Form CT-668)*	**119**		
120	Semiconductor manufacturing workforce training program credit *(Form CT-669)*	**120**		
121	Recapture of semiconductor manufacturing workforce training program credit *(Form CT-669)*	**121**		
122	Other tax credits and recaptures *(see instructions)* _____	**122**		

(complete Schedule B on the last page)

Schedule B – Shareholders' identifying information *(see instructions)*

Photocopy Schedule B as needed. Attach all additional schedules to this form. Also mark an ***X*** in the box. ☐

A For each shareholder, enter last name, first name, middle initial on first line; enter home address on second and third lines. *(attach federal Schedule K-1 for each shareholder)*	**B** Identifying number (SSN or EIN)	**C** Percentage of ownership	**D** Shareholder residency status *(make only one entry)* ***1*** for New York State ***2*** for New York City ***3*** for Yonkers ***4*** for NYS nonresident	**E** Shareholder entity status *(make only one entry)* ***I*** for individual ***F*** for estate or trust ***E*** for exempt organization
1	**1**			
2	**2**			
3	**3**			
4	**4**			
5	**5**			
6	**6**			
7	**7**			
8	**8**			
9	**9**			
10	**10**			
11	**11**			

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