



CT-607

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New York State Department of Taxation and Finance

Claim for Excelsior Jobs Program Tax Credit

Tax Law — Article 1, Section 31; Article 9, Section 187-q; Article 9-A, Section 210.41; Article 32, Section 1456(u); and Article 33, Section 1511(y)

All filers must enter tax period:

beginning [] ending []

Legal name of corporation filing franchise tax return	Employer identification number (EIN)
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File this form with your franchise tax return. You must also attach the certificate(s) of tax credit issued by Empire State Development (ESD).

A. Year of eligibility (enter a number from 1 to 10; see instructions) ● **A.** []

Schedule A — Excelsior jobs tax credit component (see instructions)

1 Excelsior jobs tax credit component	●	1.	[]
2 Excelsior jobs tax credit component from partnerships	●	2.	[]
3 Total excelsior jobs tax credit component (add lines 1 and 2; enter here and on line 13; New York S corporations, see instructions)	●	3.	[]

Schedule B — Excelsior investment tax credit component (see instructions)

4 Excelsior investment tax credit component	●	4.	[]
5 Excelsior investment tax credit component from partnerships	●	5.	[]
6 Total excelsior investment tax credit component (add lines 4 and 5; enter here and on line 14; New York S corporations, see instructions)	●	6.	[]

Schedule C — Excelsior research and development tax credit component (see instructions)

7 Excelsior research and development tax credit component	●	7.	[]
8 Excelsior research and development tax credit component from partnerships	●	8.	[]
9 Total excelsior research and development tax credit component (add lines 7 and 8; enter here and on line 15; New York S corporations, see instructions)	●	9.	[]

Schedule D — Excelsior real property tax credit component (see instructions)

10 Excelsior real property tax credit component	●	10.	[]
11 Excelsior real property tax credit component from partnerships	●	11.	[]
12 Total excelsior real property tax credit component (add lines 10 and 11; enter here and on line 16; New York S corporations, see instructions)	●	12.	[]

Schedule E — Credit summary (New York S corporations only complete this schedule if reporting a recapture)

13 Excelsior jobs tax credit component (from line 3)	●	13.	[]
14 Excelsior investment tax credit component (from line 6)	●	14.	[]
15 Excelsior research and development tax credit component (from line 9)	●	15.	[]
16 Excelsior real property tax credit component (from line 12)	●	16.	[]
17 Subtotal (add lines 13 through 16)	●	17.	[]
18 Recapture of credit taken in previous tax years (see instructions)	●	18.	[]
19 Net excelsior jobs program tax credit (see instructions)	●	19.	[]

Schedule F — Computation of excelsior jobs program tax credit used, refunded, or credited as an overpayment in the next year (New York S corporations do not complete this section)

20 Tax due before credits (see instructions).....	●	20.	
21 Tax credits claimed before the excelsior jobs program tax credit (see instructions).....	●	21.	
22 Subtract line 21 from line 20.....		22.	
23 Minimum tax (see instructions).....	●	23.	
24 Credit limitation (subtract line 23 from line 22; if zero or less, enter 0).....	●	24.	
25 Excelsior jobs program tax credit to be used this tax year (see instructions).....	●	25.	
26 Unused excelsior jobs program tax credit available for refund or as an overpayment (subtract line 25 from line 19).....	●	26.	
27 Excelsior jobs program tax credit to be refunded (limited to the amount on line 26; see instructions).....	●	27.	
28 Excelsior jobs program tax credit to be applied as an overpayment to next year's tax (subtract line 27 from line 26; see instructions).....	●	28.	

Partnership information (see instructions; attach additional sheets if necessary, using the same format shown)

Name of partnership		● Partnership's EIN		
Credits allocated to taxpayer	● Excelsior jobs tax credit	● Excelsior investment tax credit	● Excelsior R & D tax credit	● Excelsior real property tax credit
Name of partnership		● Partnership's EIN		
Credits allocated to taxpayer	● Excelsior jobs tax credit	● Excelsior investment tax credit	● Excelsior R & D tax credit	● Excelsior real property tax credit
Name of partnership		● Partnership's EIN		
Credits allocated to taxpayer	● Excelsior jobs tax credit	● Excelsior investment tax credit	● Excelsior R & D tax credit	● Excelsior real property tax credit
Name of partnership		● Partnership's EIN		
Credits allocated to taxpayer	● Excelsior jobs tax credit	● Excelsior investment tax credit	● Excelsior R & D tax credit	● Excelsior real property tax credit
Name of partnership		● Partnership's EIN		
Credits allocated to taxpayer	● Excelsior jobs tax credit	● Excelsior investment tax credit	● Excelsior R & D tax credit	● Excelsior real property tax credit
Name of partnership		● Partnership's EIN		
Credits allocated to taxpayer	● Excelsior jobs tax credit	● Excelsior investment tax credit	● Excelsior R & D tax credit	● Excelsior real property tax credit
Name of partnership		● Partnership's EIN		
Credits allocated to taxpayer	● Excelsior jobs tax credit	● Excelsior investment tax credit	● Excelsior R & D tax credit	● Excelsior real property tax credit
Total from additional sheet(s) if any	● Excelsior jobs tax credit	● Excelsior investment tax credit	● Excelsior R & D tax credit	● Excelsior real property tax credit
29 Total credits allocated from partnership(s) (enter here and on lines 2, 5, 8, and 11; see instructions)	●	●	●	●
	29.			