



New York State Department of Taxation and Finance
Other Tax Credits and Taxes
 Attachment to Form IT-201

IT-201-ATT

See the instructions for completing Form IT-201-ATT in the combined instructions for Forms IT-150 and IT-201.

Name(s) as shown on your Form IT-201	▼ Your social security number
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Complete all parts that apply to you; see instructions. Attach this form to your Form IT-201.

Part 1 – Other New York State, New York City, and Yonkers tax credits

Section A – New York State nonrefundable/non-carryover credits

		Dollars	Cents				
	1 Accumulation distribution credit (attach computation)	1.					
	2 Other nonrefundable/non-carryover credits (attach all applicable forms)						
	2a. <table style="display: inline-table; border-collapse: collapse;"><tr><td style="width: 10%; text-align: center;">Code</td><td style="width: 50%; border-bottom: 1px solid black;"></td><td style="width: 10%; text-align: center;">Dollars</td><td style="width: 10%; text-align: center;">Cents</td></tr></table>	Code		Dollars	Cents		
Code		Dollars	Cents				
	2b. <table style="display: inline-table; border-collapse: collapse;"><tr><td style="width: 10%; text-align: center;">Code</td><td style="width: 50%; border-bottom: 1px solid black;"></td><td style="width: 10%; text-align: center;">Dollars</td><td style="width: 10%; text-align: center;">Cents</td></tr></table>	Code		Dollars	Cents		
Code		Dollars	Cents				
	Total other nonrefundable/non-carryover credits (add lines 2a and 2b)	2.					

Section B – New York State nonrefundable/carryover credits

	3 Long-term care insurance credit (attach Form IT-249)	3.	
	4 Investment credit (attach Form IT-212)	4.	
	5 Solar energy system equipment credit (attach Form IT-255)	5.	
	6 Other nonrefundable/carryover credits (attach all applicable forms)		
	Total other nonrefundable/carryover credits (add lines 6a through 6n)	6.	
	7 Total New York State nonrefundable credits (add lines 1 through 6; enter here and on Form IT-201, line 42)	7.	

Section C – New York City nonrefundable/non-carryover credits

	8 New York City resident UBT credit (attach Form IT-219)	8.	
	9 New York City accumulation distribution credit (attach computation)	9.	
	9a Part-year resident nonrefundable NYC child and dependent care credit (attach Form IT-216)	9a.	
	10 Total other New York City nonrefundable credits (add lines 8, 9, and 9a; enter here and on Form IT-201, line 53)	10.	

Section D – New York State, New York City, and Yonkers refundable credits

	11 Farmers' school tax credit (attach Form IT-217)	11.	
	12 Other refundable credits (attach all applicable forms)		
	Total other refundable credits (add lines 12a through 12l)	12.	
	13 Add lines 11 and 12	13.	

(continued on back)

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▼ Enter your social security number
[]

Part 1, Section D – New York State, New York City, and Yonkers refundable credits (continued)

	Dollars	Cents
14 Enter amount from line 13 on the front page	14.	[]
15 New York State claim of right credit (attach Form IT-257)	15.	[]
16 New York City claim of right credit (attach Form IT-257)	16.	[]
17 Yonkers claim of right credit (attach Form IT-257)	17.	[]
18 Total New York State, New York City, and Yonkers other refundable credits (add lines 14 through 17; enter here and on Form IT-201, line 71)	18.	[]

Part 2 – Other New York State taxes

If you are subject to other New York State taxes, complete Part 2 and attach this Form IT-201-ATT to your return.

19 New York State tax on capital gain portion of lump-sum distributions (attach Form IT-230) 19. [] []

20 Other New York State taxes (attach all applicable forms)

	Code	Dollars	Cents		Code	Dollars	Cents
20a.	[]	[]	[]	20g.	[]	[]	[]
20b.	[]	[]	[]	20h.	[]	[]	[]
20c.	[]	[]	[]	20i.	[]	[]	[]
20d.	[]	[]	[]	20j.	[]	[]	[]
20e.	[]	[]	[]	20k.	[]	[]	[]
20f.	[]	[]	[]	20l.	[]	[]	[]
Total other New York State taxes (add lines 20a through 20l)							
20. [] []							

21 Add lines 19 and 20 21. [] []

22 See instructions for line 22 22. [] []

23 Enter amount from Form IT-201, line 39 23. [] []

24 Subtract line 23 from line 22 (if line 23 is more than line 22, leave blank) 24. [] []

25 Subtract line 24 from line 21 (if line 24 is more than line 21, leave blank) 25. [] []

26 New York State separate tax on lump-sum distributions (attach Form IT-230) 26. [] []

27 Resident credit against separate tax on lump-sum distributions (attach Form IT-112.1) 27. [] []

28 Subtract line 27 from line 26 28. [] []

29 New York State minimum income tax (attach Form IT-220) 29. [] []

30 **Net other New York State taxes**
(add lines 25, 28, and 29; enter here and on Form IT-201, line 45) 30. [] []

Part 3 – Other New York City taxes

31 New York City minimum income tax (attach Form IT-220) 31. [] []

32 New York City resident separate tax on lump-sum distributions (attach Form IT-230) 32. [] []

33 New York City tax on capital gain portion of lump-sum distributions (attach Form IT-230) 33. [] []

34 **Total other New York City taxes**
(add lines 31, 32, and 33; enter here and on Form IT-201, line 51) 34. [] []

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