



CT-34-SH

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New York State Department of Taxation and Finance

New York S Corporation Shareholders' Information Schedule Attachment to Form CT-3-S or CT-32-S

Legal name of corporation	Employer ID number
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Schedule A — Shareholders' New York State modifications and credits (Enter the total amount reported by the New York S corporation on each line. Each shareholder must include his or her pro rata share of these amounts on his or her personal income tax return.)

Part 1 — Total shareholder modifications related to S corporation items

Additions

1 New York State franchise tax imposed under Article 9-A or Article 32	1.	
2 Federal depreciation deduction from Form CT-399, if applicable (see instructions)	2.	
3 Other additions (see instructions)	3.	

Subtractions

4 Allowable New York depreciation from Form CT-399, if applicable (see instructions)	4.	
5 Other subtractions (see instructions and attach explanation)	5.	

Other items (see instructions and attach explanation)

6 Additions to federal itemized deductions	6.	
7 Subtractions from federal itemized deductions	7.	
8 New York State adjustments to federal tax preference items	8.	

Part 2 — Total S corporation New York State credits and taxes on early dispositions

Investment tax credits

9 Investment tax credit, retail enterprise tax credit, historic barn credit, and employment incentive credit (attach Form CT-46 and, if applicable, Form CT-46-ATT)	9.	
10 Investment tax credit on research and development property (attach Form CT-46)	10.	
11 Investment tax credit for financial services industry (attach Form CT-44)	11.	
12 Tax on early dispositions — investment tax credit, retail enterprise tax credit, historic barn credit, investment tax credit on research and development property, or investment tax credit for financial services industry (attach Form CT-44 or CT-46)	12.	

Empire zone (EZ) tax credits

13 EZ wage tax credit (attach Form CT-601)	13.	
EZ capital tax credit:		
14 Investments in certified EZ businesses (attach Form CT-602)	14.	
15 Monetary contributions to EZ community development projects (attach Form CT-602)	15.	
16 EZ investment tax credit (attach Form CT-603)	16.	
17 EZ investment tax credit for financial services industry (attach Form CT-605)	17.	
18 Recaptured tax credit — EZ capital tax credit, EZ investment tax credit, or EZ investment tax credit for financial services industry (attach Form CT-602, CT-603, or CT-605)	18.	

Qualified empire zone enterprise (QEZE) tax credits

19 QEZE real property tax credit allowed (attach Form CT-606)	19.	
20 Net recapture of QEZE real property tax credit (attach Form CT-606)	20.	
QEZE tax reduction credit (attach Form CT-604):		
21 QEZE employment increase factor	21.	
22 QEZE zone allocation factor	22.	
23 QEZE benefit period factor	23.	
QEZE tax reduction credit factors from partnership (see instructions; for multiple partnerships attach separate statement)		
24 QEZE partnership employer identification number	24.	
25 QEZE employment increase factor (obtain factor from your partnership)	25.	
26 QEZE zone allocation factor (obtain factor from your partnership)	26.	
27 QEZE benefit period factor (obtain factor from your partnership)	27.	

Part 2 – Total S corporation New York State credits and taxes on early dispositions *(continued)*

Farmers' school tax credit *(see instructions)*

28	Total acres of qualified agricultural property	•	28.	
29	Total amount of eligible school district property taxes paid	•	29.	
30	Total acres of qualified agricultural property converted to nonqualified use	•	30.	
31	Total acres of qualified conservation property	•	31.	

Other credits

32	Alternative fuels credit <i>(attach Form CT-40)</i>	•	32.	
33	Recapture of alternative fuels credit <i>(attach Form CT-40)</i>	•	33.	
34	Credit for employment of persons with disabilities <i>(attach Form CT-41)</i>	•	34.	
35	QETC employment credit <i>(attach Form DTF-621)</i>	•	35.	
36	QETC capital tax credit <i>(attach Form DTF-622)</i>	•	36.	
37	Recapture of QETC capital tax credit <i>(attach Form DTF-622)</i>	•	37.	
38	Empire State commercial production credit <i>(attach Form CT-246)</i>	•	38.	
39	Credit for purchase of an automated external defibrillator <i>(attach Form CT-250)</i>	•	39.	
40	Low-income housing credit <i>(attach Form DTF-624)</i>	•	40.	
41	Recapture of low-income housing credit <i>(attach Form DTF-626)</i>	•	41.	
42	Green building credit <i>(attach Form DTF-630)</i>	•	42.	
43	Long-term care insurance credit <i>(attach Form CT-249)</i>	•	43.	
44	Empire State film production credit <i>(attach Form CT-248)</i>	•	44.	
45	Brownfield redevelopment tax credit — site preparation credit component <i>(attach Form CT-611)</i> ...	•	45.	
46	Brownfield redevelopment tax credit — tangible property credit component <i>(attach Form CT-611)</i>	•	46.	
47	Brownfield redevelopment tax credit — on-site groundwater remediation credit component <i>(attach Form CT-611)</i>	•	47.	
48	Recapture of brownfield redevelopment tax credit <i>(attach Form CT-611)</i>	•	48.	
49	Remediated brownfield credit for real property taxes <i>(attach Form CT-612)</i>	•	49.	
50	Recapture of remediated brownfield credit for real property taxes <i>(attach Form CT-612)</i>	•	50.	
51	Environmental remediation insurance credit <i>(attach Form CT-613)</i>	•	51.	
52	Recapture of environmental remediation insurance credit <i>(attach Form CT-613)</i>	•	52.	
53	QETC research and development property credit component <i>(attach Form DTF-619)</i>	•	53.	
54	QETC qualified research expenses credit component <i>(attach Form DTF-619)</i>	•	54.	
55	QETC qualified high-technology training expenditures credit component <i>(attach Form DTF-619)</i>	•	55.	
56	Security officer training tax credit <i>(attach Form CT-631)</i>	•	56.	
57a	Brownfield redevelopment tax credit - site preparation credit component <i>(attach Form CT-611.1)</i> ...	•	57a.	
57b	Brownfield redevelopment tax credit - tangible property credit component <i>(attach Form CT-611.1)</i> ...	•	57b.	
57c	Brownfield redevelopment tax credit - on-site ground water remediation credit component <i>(attach Form CT-611.1)</i>	•	57c.	
57d	Recapture of brownfield redevelopment tax credit <i>(attach Form CT-611.1)</i>	•	57d.	
58	Biofuel production credit <i>(attach Form CT-243)</i>	•	58.	
59	Clean heating fuel credit <i>(attach Form CT-241)</i>	•	59.	
60	Credit for taxicabs and livery service vehicles accessible to persons with disabilities <i>(attach Form CT-239)</i> ...	•	60.	
61	Rehabilitation of historic properties credit <i>(attach Form CT-238)</i>	•	61.	
62	Recapture of rehabilitation of historic properties credit <i>(attach Form CT-238)</i>	•	62.	
63	Other tax credit(s) <i>(see instructions)</i> _____	•	63.	

Schedule B – Shareholders’ identifying information

(Photocopy Schedule B, as needed, attach additional sheets, and mark an **X** in the box .)

<p>A For each shareholder, enter last name, first name, middle initial on first line; enter home address on second and third lines. <i>(attach federal Schedule K-1 for each shareholder)</i></p>	<p>B Identifying number (SSN or EIN)</p>	<p>C Percentage of ownership</p>	<p>D Shareholder residency status <i>(make only one entry)</i> 1 for New York State 2 for city of New York 3 for city of Yonkers 4 for NYS nonresident</p>	<p>E Shareholder entity status <i>(make only one entry)</i> I for individual F for estate or trust E for exempt organization</p>
<p>1.</p>	<p>1.</p>			
<p>2.</p>	<p>2.</p>			
<p>3.</p>	<p>3.</p>			
<p>4.</p>	<p>4.</p>			
<p>5.</p>	<p>5.</p>			
<p>6.</p>	<p>6.</p>			
<p>7.</p>	<p>7.</p>			
<p>8.</p>	<p>8.</p>			
<p>9.</p>	<p>9.</p>			
<p>10.</p>	<p>10.</p>			
<p>11.</p>	<p>11.</p>			

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