



DTF-603

New York State Department of Taxation and Finance

Claim for EDZ Investment Tax Credit and EDZ Employment Incentive Tax Credit

Tax Law — Sections 210.12-B, 210.12-C and 606(j)

1996 calendar yr. filers, check box
Other filers enter tax period:

beginning
ending

Taxpayer identification number(s) shown on page 1 of your tax return
Name
Name of economic development zone (EDZ)

File this claim with your corporation franchise tax return, Form CT-3, CT-3-S or CT-3-A; or file with your personal income tax return, Form IT-201, IT-203, IT-204 or IT-205.

| | | |
|---------------|--|-----------------------|
| Line A | Partner in a partnership, New York S corporation shareholder or beneficiary of a trust: enter your share of the EDZ investment tax credit | \$ |
| | Business name | Identification number |

Schedule A

Part I — Computation of EDZ Investment Tax Credit

| | | | |
|---|--|---|---|
| 1 | EDZ investment tax credit from line 13a or 13b | 1 | ● |
| 2 | EDZ employment incentive tax credit from line 14 | 2 | ● |
| 3 | Unused EDZ investment tax credit and EDZ employment incentive tax credit from 1995 Form DTF-603, line 12 | 3 | ● |
| 4 | Total (add lines 1, 2 and 3) | 4 | ● |
| 5 | Recapture of all EDZ investment tax credits taken in previous periods (from line 18) | 5 | ● |
| 6 | Net EDZ investment tax credit (subtract line 5 from line 4; see instructions) | 6 | ● |

Part II — Computation of Unused EDZ Investment Tax Credit Available for Carryforward to Future Periods

| | | | |
|----|--|----|---|
| 7a | Franchise tax from Form CT-3, line 73, or Form CT-3-A, line 75, less all credits claimed except any credit claimed on Form CT-43 or Form CT-43.1 | 7a | |
| 7b | Personal income tax from Form IT-201, line 36 and Form IT-201-ATT, Worksheet A, line 1; or Form IT-203, line 44 and line g on the back of Form IT-203-ATT; or Form IT-205, line 8 or line 9, less all credits claimed except refundable credit amounts | 7b | |
| 8 | Minimum tax for corporations - See CT-3-I or CT-3-A-I under <i>Tax Rates</i> . For personal income tax enter "0" | 8 | |
| 9 | EDZ investment tax credits used this period (subtract line 8 from line 7a or 7b; see instructions) | 9 | ● |
| 10 | Unused EDZ investment tax credit available to be carried forward (subtract line 9 from line 6; see instructions) | 10 | ● |
| 11 | Refundable EDZ investment tax credit (see instructions) | 11 | ● |
| 12 | Unused EDZ investment tax credits available to be carried forward after refundable EDZ investment tax credit (see instructions) | 12 | ● |

Schedule B — EDZ Investment Tax Credit

Property Located in EDZ on which EDZ Investment Tax Credit is Claimed.

| (a) Itemized description of property | (b) Principal use | (c) Date acquired | (d) Life (years) | (e) Cost or other basis |
|---|----------------------|----------------------|---------------------|----------------------------|
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|-----|--|--------|-----|
| 13a | EDZ investment tax credit for corporate franchise tax (add column (e) amounts and multiply by 10% (.10); enter the result here and on line 1) | ×.10 = | 13a |
| 13b | EDZ investment tax credit for personal income tax and New York S corporations (add column (e) amounts and multiply by 8% (.08); enter the result here and on line 1) | ×.08 = | 13b |

Corporations, fiduciaries and self-employed individuals:

- if an entry was made on line 6 but not on line 9, transfer the line 6 amount to:
- if an entry was made on line 6 and on line 9, transfer the lesser amount to:

| Form | Line |
|------------------|------|
| CT-3 | 94 |
| CT-3-A | 101 |
| CT-3-S | 93 |
| IT-201-ATT | 20 |
| IT-203-ATT | 20 |
| IT-204 | 25 |
| IT-205 | 10 |

New York S corporations and partnerships:

- transfer EDZ investment tax credit from line 6 to:

Partners in a partnership, shareholders in a New York S corporation and beneficiaries of an estate or trust:

- transfer the lesser of *Line A* or line 9 to:

Schedule C — EDZ Employment Incentive Tax Credits *(Complete Schedule D to determine eligibility.)*
 (Corporate Franchise Tax Only)

| | (a) Tax year in which EDZ investment tax credit was allowed | (b) Amount of original EDZ investment tax credit | (c) EDZ employment incentive tax credit - 30% of column (b) |
|---|--|---|--|
| Date and tax year in which acquisition, construction, re-construction or erection commenced | | | |
| A | | | |
| B | | | |
| C | | | |
| 14 Total — Enter column (c) total here and on line 2 | | | 14 |

Schedule D — Information Required to Determine Qualification for EDZ Employment Incentive Tax Credit
 (Corporate Franchise Tax Only)

| A Information required in conjunction with Schedule C, line A | Year | March 31 | June 30 | September 30 | December 31 | Average |
|--|------|----------|---------|--------------|-------------|---------|
| Number of employees in EDZ for period prior to claiming EDZ investment tax credit (section 210.12-B) | | | | | | |
| Number of employees in EDZ for period covered by this claim | | | | | | |
| B Information required in conjunction with Schedule C, line B | Year | March 31 | June 30 | September 30 | December 31 | Average |
| Number of employees in EDZ for period prior to claiming EDZ investment tax credit (section 210.12-B) | | | | | | |
| Number of employees in EDZ for period covered by this claim | | | | | | |
| C Information required in conjunction with Schedule C, line C | Year | March 31 | June 30 | September 30 | December 31 | Average |
| Number of employees in EDZ for period prior to claiming EDZ investment tax credit (section 210.12-B) | | | | | | |
| Number of employees in EDZ for period covered by this claim | | | | | | |

Schedule E — Computation of Recapture of EDZ Investment Tax Credit and EDZ Employment Incentive Tax Credit

| (a) Description of property | (b) Date acquired | (c) Date property ceased to qualify | (d) Life (months) | (e) Unused life (months) | (f) Percentage (e) ÷ (d) | (g) EDZ investment tax credit allowed | (h) Recaptured EDZ investment tax credit (f) × (g) | (i) Recaptured EDZ employment incentive tax credit <i>(see instructions)</i> |
|--|----------------------|--|----------------------|-----------------------------|-----------------------------|--|---|---|
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| 15 Recaptured EDZ investment tax credit <i>(add column (h) amounts)</i> | | | | | | | 15 | |
| 16 Recaptured EDZ employment incentive tax credit <i>(add column (i) amounts)</i> | | | | | | | 16 | |
| 17 Additional recapture <i>(see instructions)</i> | | | | | | | 17 | |
| 18 Add lines 15 through 17; enter here and on line 5 | | | | | | | 18 | |