

IT-201 New York State, City of New York and City of Yonkers Resident Income Tax Return

1985

For the year January 1-December 31, 1985 or fiscal tax year beginning , 1985, ending

19

Form with fields for Last name, First name and middle initial, Mailing address, City, village or post office, State, ZIP code, Your social security number, Spouse's social security number, NY State county of residence, School district name, School district code number, Occupation(s).

- A) Filing Status - Single, Married filing joint return, Married filing separately on one return, Married filing separately on separate forms, Qualifying widow(er) with dependent child or head of household with qualifying person.
(B) Can you be claimed as a dependent on another taxpayer's federal return? YES NO
(C) Part-Year Residents: If you were a New York State resident for only part of the year, enter the number of months of New York State residence and attach Form IT-360.
D) If you use a paid preparer and do not want NY tax forms mailed to you next year, check box.

Which column(s) to fill in - If you checked filing status 1, 2, 4 or 5 enter the items in column A as they appear on your federal return. If you checked filing status 3, enter the items in the federal amount column as they appear on your federal return, and also in columns A and B as if you filed separate federal returns (see instructions on page 9).

Table with columns: Federal Amount, Column A, Column B. Rows 1-19: Wages, salaries, tips, etc.; Interest income; Dividends; Taxable refunds; Alimony received; Business income; Capital gain; 40% of capital gain distributions; Supplemental gains; Fully taxable pensions; Taxable amount of other pensions; Rents and royalties; Partnerships, estates, trusts and S corporations; Farm income; Taxable amount of unemployment compensation; Taxable amount of social security benefits; Other income; Total (add lines 1 through 17); Total federal adjustments to income; Total income (subtract line 19 from line 18).

New York Additions: 21 Interest income on state and local bonds other than NY; 22 Accelerated cost recovery system (ACRS) deduction; 23 Other; 24 Add lines 20 through 23.

New York Subtractions: 25 Taxable refunds of state and local income taxes; 26 Taxable social security benefits; 27 Interest income on U.S. Government bonds; 28 Pension and annuity income exclusion; 29 NY depreciation; 30 Other; 31 Total subtractions; 32 Total New York income (subtract line 31 from line 24).

		Column A	Column B
33	Amount from line 32 (total New York income)		
34	Medical and dental expenses (from federal Schedule A, line 5)		
35	Taxes you paid (from federal Schedule A, line 10)		
36	Interest you paid (from federal Schedule A, line 14)		
37	Contributions you made (from federal Schedule A, line 18)		
38	Casualty and theft losses (from federal Schedule A, line 19)		
39	Miscellaneous deductions (from federal Schedule A, line 23)		
40	Add lines 34 through 39		
41	State, local and foreign income taxes included on line 35		
42	Subtract line 41 from line 40		
43	Other adjustments (see instructions, page 14)		
44	NY Itemized deduction (line 42 and add or subtract line 43)		
45	N.Y. deduction — check only <input type="checkbox"/> Standard (Filing status ① enter \$2,500; Filing status ② and ③ enter \$2,750; Filing status ③ and ④ see instructions) <input type="checkbox"/> Itemized (from line 44)		
46	Subtract line 45 from line 33		
47	Exemptions — enter in box the number claimed: Column A <input type="checkbox"/> X \$850 = Column B <input type="checkbox"/> X \$850 =		
48	New York net income (subtract line 47 from line 46)		
49	Family adjustment (Filing status ② and ③ see instructions, page 15, all others enter "0")		
50	New York taxable income (line 48 and add or subtract line 49, see instructions; if line 50 is over \$15,000, see instructions for maximum tax on page 16)		
51	State tax on line 50 amount (Use State Tax Rate Schedule on back cover of instructions) OR Maximum Tax (from Form IT-250, line 12; fill in lines 51a and 51b below)		
51a	Amount from Form IT-250, line 3		
51b	Amount from Form IT-250, line 9; attach form		
52	Tax on Family Adjustment—filing status ② only; all others enter "0" (From Family Adjustment Tax Rate Schedule on back cover of instructions)		
53	Add lines 51 and 52		
54	Household credit - If line 33, total of cols. A and B, is \$25,000 or more, enter "0" (see inst., page 16)		
55	Subtract line 54 from line 53 (if line 54 is more than line 53, enter "0")		
56	Other NY State credits (from Form IT-201-ATT, line 8; attach form)		
57	Subtract line 56 from line 55 (if line 56 is more than line 55, enter "0")		
58	Other NY State taxes (from Form IT-201-ATT, line 14; attach form)		
59	Total New York State tax (add lines 57 and 58)		
60	City of NY resident tax		
61	City of NY NONresident earnings tax (attach NYC-203)		
62	Other City of NY taxes (attach IT-201-ATT)		
63	City of Yonkers Resident Income Tax Surcharge (from Yonkers Worksheet, page 17)		
64	City of Yonkers NONresident earnings tax (attach Y-203)		
65	Part-year City of Yonkers resident tax surcharge (attach IT-360.1)		
66	Total City of NY and City of Yonkers taxes (add lines 60 through 65)		
67	If you want to give a gift for wildlife, enter amount (\$2, \$5, \$10, other) (see inst. pg. 17) ...	00	00
68	Total New York State, City of New York and City of Yonkers taxes and gift for wildlife (add lines 59, 66 and 67)		
69	Real property tax credit (from Form IT-214, line 14) If any qualified member of household is 65 or older, check box <input type="checkbox"/> Attach Form		
70	NY State tax withheld (attach statements above)		
71	City of NY tax withheld (attach statements above)		
72	City of Yonkers tax withheld (attach statements above)		
73	Estimated tax paid/Paid with IT-370		
74	Total payments (add lines 69 through 73)		
75	Payments applied to tax (see instructions, page 18)		
76	If line 68 is less than line 75, enter amount OVERPAID		
77	Amount of line 76 to be REFUNDED TO YOU		
78	Amount to be applied to 1986 estimated tax ...		
79	If line 75 is less than line 68, enter AMOUNT YOU OWE (make check or money order payable to NY State Income Tax; write your Soc. Sec. # on it)		

If you are claiming the New York standard deduction skip lines 34 through 44.

See instructions for figuring City of New York taxes

See instructions for figuring City of Yonkers taxes.

Reminders

- Attach wage and tax statements above
- Sign your return

TAX RATE SCHEDULES are on the back cover of the instructions and on page 2 of Form IT-201-ATT TELEPHONE ASSISTANCE is available. For the telephone number, see Forms and Assistance on page 8 of the instructions or page 2 of Form IT-201-ATT.

SEND REFUND RETURNS TO: New York State Income Tax, W.A. Harriman Campus REFUND '85, Albany, NY 12227

ALL OTHER RETURNS TO: 62 New York State Income Tax, W.A. Harriman Campus, Albany, NY 12227

SIGN HERE

Your signature _____ Date _____

Spouse's signature (if joint or combined return) _____ Date _____

Paid preparer's signature and address _____ Date _____